

February 2015 Release Notes

Build 5906 on CMS released Wednesday 02.18.2015

+ Updates in this Release +

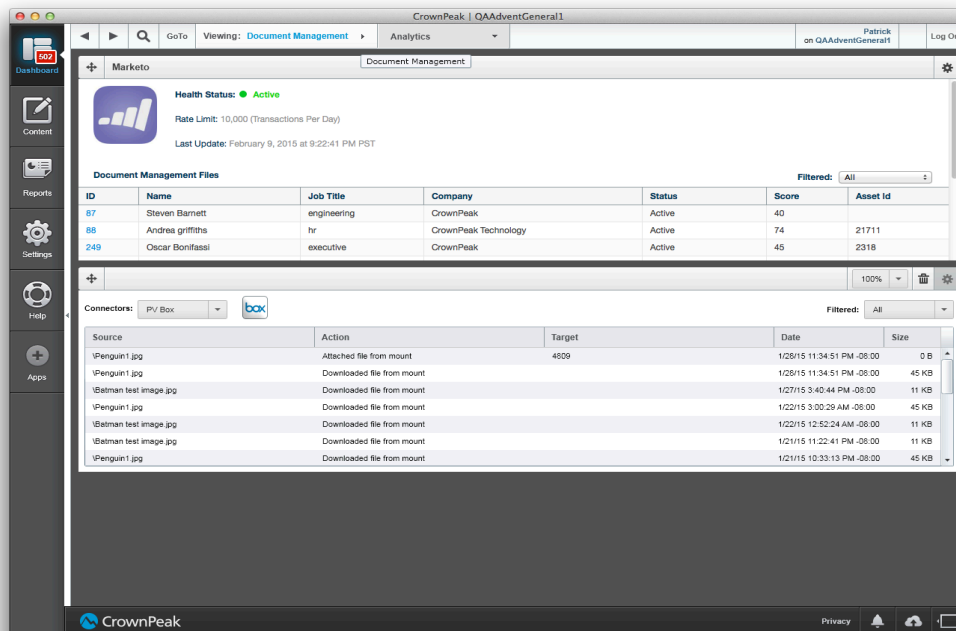
The focus for the February release is two more new features: the CMS Marketo™ Integration and Certificate Based FTP Authentication support.

CMS Marketo™ Integration

Marketo offers marketing automation software including lead management tools. The CrownPeak integration provides users with direct access to lead data generated from CrownPeak hosted forms. Look for this integration on the CMS Dashboard and in the editing experience through the right side accordion.

Using a combination of Web Content Optimizer (WCO) and Marketo, data entered into forms on CrownPeak web pages can be viewed on the Dashboard. Simply follow these steps to get started:

1. Create a new Connector by clicking **[Settings][Configuration][Connectors][Add Account]**
2. Enter a name for the connector, account username, API key and endpoint. This information can be found in Marketo by navigating to **[Admin][Integration][Web Services]**
3. Add the Marketo widget by navigating to **[Dashboard][Add Widget][Marketo]**
4. Select the Filter list to view the leads sent to Marketo over the last 7, 14, 30, and 90 days.



CrownPeak Marketo Integration

5. In the editing experience, select the **[Integrations]** tab in the right accordion to view Marketo lead counts by Status such as (Qualified, Non-Qualified, In Progress, etc.)

To enable this feature please contact CrownPeak support: support@crowpeak.com

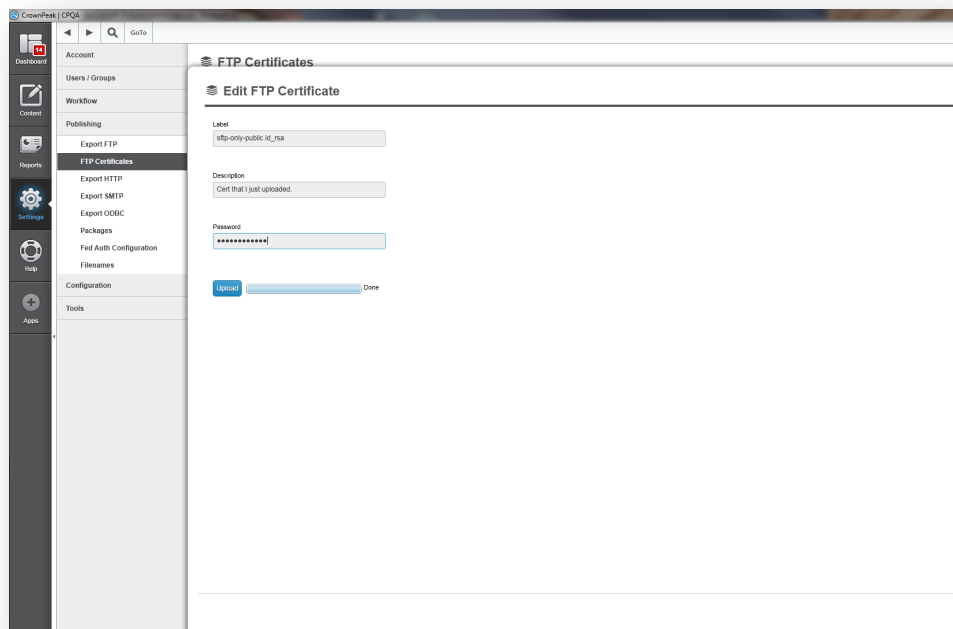
Certificate Based SFTP Authentication (Secure SFTP)

The CrownPeak CMS transfers web site files to your staging, live and other hosting environments via the File Transport Protocol (FTP). Users can choose between the FTP and SSH File Transfer Protocols (SFTP). This month CrownPeak added support for Secure SFTP leveraging public and private key certificates.

Certificate Based SFTP Authentication is an option that allows users to authenticate to the CMS hosting environment with a digital signature rather than a username / password combination.

To use Certificate SFTP Authentication:

1. Go to **[Settings] [Publishing] [FTP Certificates]**
2. Click on **[Add FTP Certificate]**
3. Click **[Upload]** and select the certificate key file.
4. Certificates can be encrypted with or without a password. CrownPeak supports both options.
 - The label will be populated when uploading but can also be modified.
 - Enter an optional description for the certificate.
5. Enter the password if and/only if you are uploading the version with a password.
6. When uploading is finished click **[Save]**
7. The certificate will appear in the **[Export FTP]** panel and can be manipulated like any CMS FTP server configuration. Note: The “Use SFTP” checkbox must be selected to choose a certificate.



SFTP Certificate Based Authentication

CMS Monthly Tip

The Asset Publish Report can be used to troubleshoot publishing issues such as: when items are removed or multiple assets are publishing to the same destination.

Developer Improvements

1. *The CDC will work correctly after a time-out (CMS-4941)*
2. *Corrected a CDC issue which would occur when using the debugger (CMS-4942)*
3. *Having a space in the FTP hostname in Classic will no longer cause the FTP test to fail (CMS-5129)*
4. *The FTP page will appear correctly when using Classic on Chrome (CMS-5130)*
5. *Updated the user drop-downs to align with the users in the same groups ACL (CMS-4981)*
6. *GetLink add Domain will add the domain of the asset it is linking to (CMS-5091)*
7. *The acquire window size stays fixed when navigating between folders (CMS-2839)*
8. *Changed the Orphan Content Report to display when it may be out of date and added a note to the fact on the top of the report screen (CMS-4573)*
9. *Updated the functionality of Asset.RouteAssets when a deadlock occurs (CMS-5109)*
10. *Updated the display of template render errors in Volte when the error includes a large codeblock (CMS-4914)*
11. *In Classic, the lasso/cropping tool has been updated and the user cannot resize the image more than the specified height/width scale in the input template (CMS-5117)*

Other Updates

1. *The Google Analytics logo on the Connector page has been updated (CMS-5018)*
2. *Navigating to Edit Workflow from the drop-down menu works properly (CMS-5103)*
3. *Swapping between dashboards after making an update will prompt a save (CMS-5003)*
4. *Updated the right margin in the Activity Window so text does not overlap (CMS-5040)*
5. *An error no longer occurs the first time adding an external link in TinyMCE (CMS-5090)*
6. *Disabled inapplicable property detail pages when a Connector asset or Connector document is selected (CMS-5030)*
7. *Disabled the Publishing Property detail page when a Connector asset or document is selected (CMS-5007)*
8. *Enabled General Properties for the mount after highlighting an asset (CMS-5031)*
9. *Using the F5 will refresh the entire page, not just the WYSIWYG (CMS-5052)*
10. *Added scroll bars to the Publishing Package and FTP Package screens (CMS-5158)*

11. Added a link to the Release Notes to the login screen (CMS-5110)

