



CrownPeak
WEB EXPERIENCE MANAGEMENT

Search G2 Implementation Checklist

Initial Configuration

- Does the site require either basic, digest or NTLM authentication?
- How many URL starting points will be configured?

Note: *Keep in mind that if any sub-domains or external domains should be crawled and indexed you should list them here.*

For each Starting point:

- URL
- Credentials (if applicable)
- User agent string (if applicable)
- What is the primary domain of the application/site?

Content

Note: *the Robots.txt is always respected using Search G2. As such if any directories should be ignored or included during indexing then the Robots.txt should dictate how the crawler thusly.*

What additional languages (if any) should be supported?

- A standard CrownPeak Search implementation assumes indexing of page content.

Will metadata fields be utilized during indexing?

- Field1 Name
- Field2 Name
- Add more fields as necessary

Will CMS-managed metadata on binary files need to be indexed?

- Field1 Name
- Field 2 Name
- Add more fields as necessary

Should content within pages be ignored?

- List all page content sections by HTML/CSS elements: (ex: <div id="exclude" class="exclude">...</div>)
- List filtering (facets) requirements:
- List all facets/categories/tags
- List user attributes to treat as tags to filter on

List Sorting requirements

Sorting options (select one):

- Alphabetical
- Relevance

Any additional sorting requirements:

- Functionality
- Is "Type Ahead" a requirement?

Other Requirements?